



PCORI FEE SUPPORT SERVICES

HELP IS HERE!

Licensed Health & Welfare Professionals can assist you with understanding, calculating, and providing hands-on guidance for the annual PCORI Fee obligation using IRS Form 720.

SELF & LEVEL
FUNDED HEALTH
PLAN SPONSOR
DIRECT ASSISTANCE

BROKER PARTNER CLIENTS ONLY



\$250 FLAT FEE
PLUS ANY APPLICABLE
CPA FEES (IF ANY)



**COLLECT NECESSARY
CARRIER/TPA MEMBERSHIP
DATA**



**ASSIST WITH VARIOUS
COUNTING METHODS FOR
CALCULATING FEE DUE**



**GUIDANCE ON COMPLETING THE
IRS FORM 720 PART II FOR PCORI
PURPOSES ONLY & PROVIDE
FILING INSTRUCTIONS**

CONTACT ETC



210-323-7846, ext. 105



brokerpartner@etctracking.com

The Patient-Centered Outcomes Research Institute (PCORI) fee is a fee mandated under the Affordable Care Act (ACA) that applies to certain health insurance policies and self-insured health plans. Its purpose is to fund the PCORI, which conducts research to help patients, clinicians, and policymakers make informed health decisions based on evidence. Fully Insured carriers pay the fee from the total premium while level funded and self insured plans sponsors make a payment on the annual IRS Form 720 (Quarterly Federal Excise Tax Return). If a client already has an Excise Tax filing obligation this can be added. If not, the ETC team will walk the client through the preparation of the form to be postmarked no later than July 31st IRS due date.