

## ETC BROKER PARTNER TOOLS

COMPLIANCE | CONVENIENCE | STRATEGY

### SERVICES

Day-to-Day HR & Compliance Support  
ERISA WRAP & Section 125 Management  
Benefits Strategy Guidance  
Customizable Communications  
Required Benefits Notices  
Broker Benefits Compliance Toolkit  
ACA, CAA, ERISA Compliance Support  
ACA Tracking, Reporting & Delivery  
HR Direct Client Support  
Agency Team Training & Support  
Exclusive Broker Client Tools & Services  
RxDC Reporting & PCORI Services  
Access to Compliance Resources &  
Subscriptions (EBIA, SHRM, BLR, etc)  
Monthly Broker Compliance Newsletter

*\*Service platform options vary  
based on agency needs and size*

*Helping agencies retain  
and gain clients through  
compliance!*



### About Us:

LEARN HOW WE CAN **REDUCE** YOUR  
AGENCY AND YOUR CLIENTS  
**LIABILITIES** WHILE **IMPROVING**  
**CLIENT AND EMPLOYEE EXPERIENCE!**

**CONTACT US TODAY!**

Since 2012, our Broker Services team; comprised of Attorneys, Life & Health Licensed, and HR Certified professionals, have added value to our clients with practical, hands-on, guidance of employer compliance applications and reporting.

